

PORT OF  TALLINN
The Port of Good News

Finnish Waterway Association

at Muuga Harbour
October 2, 2013



ORGANIZATION

COMPANY IN A NUTSHELL



- State-owned **limited liability** company
- Port of Tallinn is a **landlord port**
- **We provide infrastructure** – land, quays and sea approaches
- **Private operators provide superstructure:**
handling equipment and warehousing

POSITION

WE ARE DIFFERENT!



- **Unique** geographical position
- Ideal **natural** conditions
- Well-developed **infrastructure**
- **Highest quality** and environmental concern
- European service **standard**, focus on **safety**
- Free zone
- **Land availability**

CORPORATE STRUCTURE

THREE DIMENSIONS OF MANAGING



Minister of Economic Affairs and Communications



8 members, 4 appointed by Minister of Economic Affairs and Communications, 4 appointed by Minister of Finance



Appointed by Supervisory Board

RESULTS IN 2012

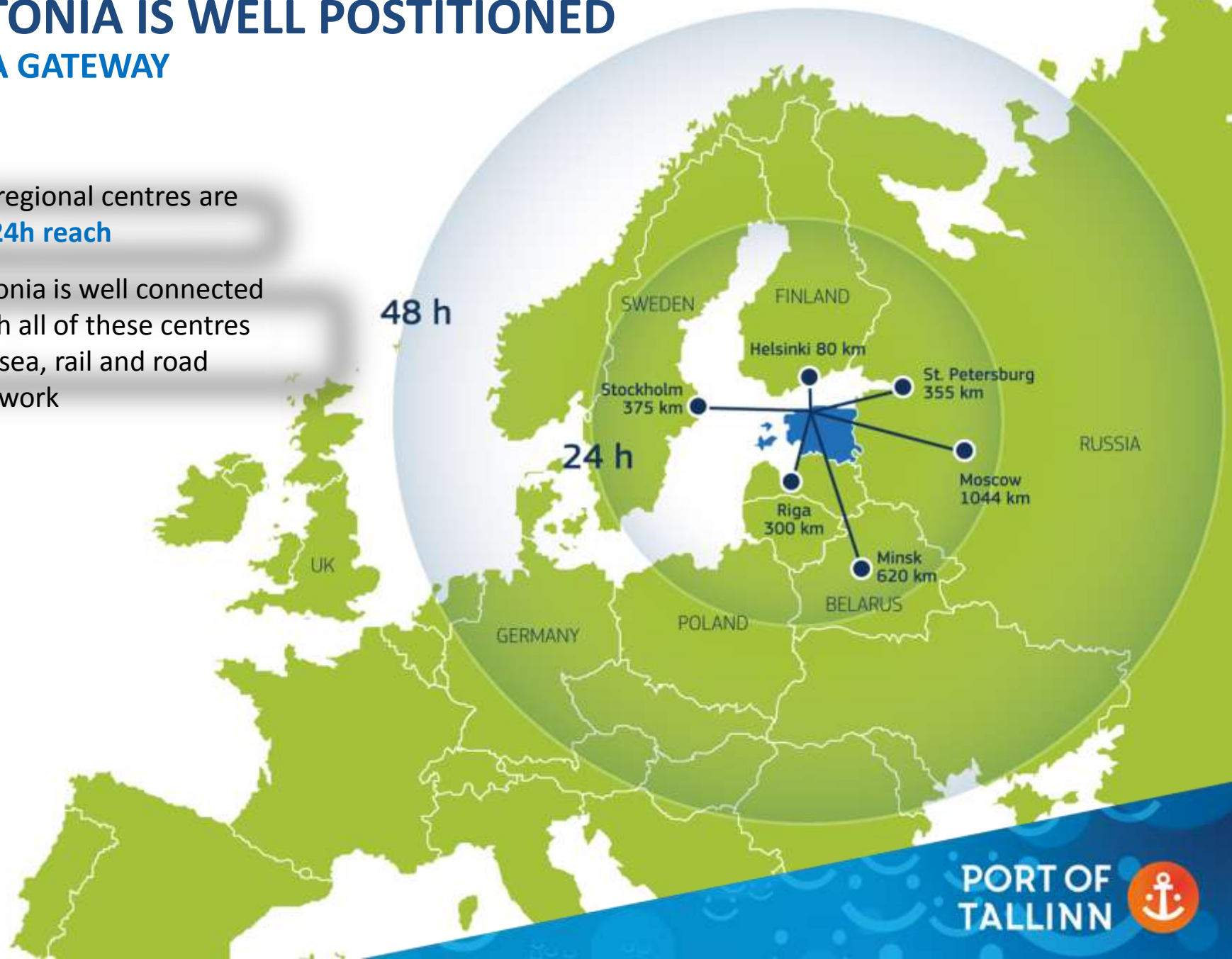
OF THE PORT OF TALLINN

- 29,5 mln tons of **cargo**
- 8,84 mln **passengers**
- 1966 **cargo ship** calls
- 5 277 **passenger ship** calls
- 297 **cruise ship** calls



ESTONIA IS WELL POSITIONED AS A GATEWAY

- All regional centres are **at 24h reach**
- Estonia is well connected with all of these centres via sea, rail and road network



REGULAR CARGO LINES

Ro-Ro ———
Container lines ———



SEVERAL OPERATIONAL CONATINER BLOCK TRAINS BY ESTONIAN RAILWAYS



CLIENTS

OF THE PORT OF TALLINN



- **Major shipping-lines, including**
Maersk, MSC, CMA CGM, APL, Tschudi Lines, Unifeeder, Team Lines, Tallink, Viking Line, Eckerö Line, Navirail, Transfennica, KESS, Mann Lines
- **Major terminal operators, including**
Vopak E.O.S, Oiltanking, ArcelorMittal, Vesta Terminal Tallinn (Mercuria Energy), Neste, Alexela (Trafigura), Nynas, DBT (Akron), Coal Terminal (KruTrade), Muuga CT, Esteve Terminal, Assistor, Autolink, Refetra, Tridens, Baltic Scrap Terminal, MGT Muuga Grain Terminal, Stivis, Kuusakoski, Katoen Natie

HARBOURS

FROM CARGO TO CRUISE

SAAREMAA HARBOUR

PALDISKI SOUTH HARBOUR

PALJASSAARE HARBOUR

OLD CITY HARBOUR

MUUGA HARBOUR

MUUGA HARBOUR

Containers, solid bulk goods (coal, fertilisers, cereal grains, scrap iron, gravel etc), liquid bulk goods, general cargo (break bulk cargo), Ro-Ro



OLD CITY HARBOUR

Ro-Ro and passengers (liners, recreational and pleasure crafts, cruises, yachts)



PALJASSAARE HARBOUR

General cargo/break bulk cargo, solid bulk goods, liquid bulk goods



PALDISKI SOUTH HARBOUR

General cargo/break bulk cargo, solid bulk goods, liquid bulk goods, Ro-Ro



SAAREMAA HARBOUR

Passengers (recreational and pleasure crafts, cruises)



PORT OF
TALLINN



MUUGA HARBOUR

is specialized on handling
of goods of transit origin

TERRITORY	524.2 ha
AQUATORY	752 ha
TOTAL LENGTH OF BERTHS	5.9 km
NUMBER OF BERTHS	28
MAX. DEPTH	18 m
MAX. LENGTH OF A VESSEL	300+ m



PORT OF
TALLINN



DEVELOPMENTS

MUUGA HARBOUR



- Container terminal
- LNG terminal
- LPG Terminal
- Enlargements of oil terminals
- Enlargement of fertilizers terminal
- Fertilizers' granulation complex
- 2 warehouse complexes
- Power generation project



DEVELOPMENT

PLANS 2012+

64 ha

27 ha

TOTAL NEW QUAYLINE **2030 m**

TOTAL NEW TERRITORY **137 ha**

PORT OF
TALLINN



MUUGA INDUSTRIAL PARK

EASTERN PART PLOTS



Access road (under construction)

INDUSTRIAL PARK AREA
55 ha

Terminal area and quayline
under construction

INDUSTRIAL PARKS

ADVANTAGES



- Good location, immediate **closeness** of the harbour
- Good **access** to berths and terminal
- **Swift movement** of cargo between industrial park and terminals
- Substantial **cost effect** by limiting customs procedures and avoiding customs securities
- **Synergy** between different add value centers located in the harbor area
- Unlimited time of **storage**
- **Long-term** land contracts, **reliable partner** – state enterprise Port of Tallinn.
- Location within the **free zone**.



PALDISKI SOUTH HARBOUR



TERRITORY	114.7 ha
AQUATORY	134,5 ha
TOTAL LENGTH OF BERTHS	1,85 km
NUMBER OF BERTHS	10
MAX. DEPTH	13,5 m
MAX. LENGTH OF A VESSEL	230 m

PALDISKI SOUTH HARBOUR



PORT OF
TALLINN



PALDISKI SOUTH HARBOUR



DEVELOPMENT AREA
10 ha

INDUSTRIAL PARK
AREA
21 ha

PORT OF
TALLINN



DEVELOPMENTS

PALDISKI SOUTH HARBOUR



- Refinery
- Steel plant
- Bioethanol plant



PALJASSAARE HARBOUR

TERRITORY	43.6 ha
AQUATORY	33.5 ha
TOTAL LENGTH OF BERTHS	1859 m
NUMBER OF BERTHS	11
MAX. DEPTH	9 m
MAX. LENGTH OF A VESSEL	190 m

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SAAREMAA HARBOUR



TERRITORY	10.08 ha
AQUATORY	44.3 ha
TOTAL LENGTH OF BERTHS	460 m
NUMBER OF BERTHS	3 + floating drydock
MAX. DEPTH	10 m
MAX. LENGTH OF A VESSEL	200 + m

OLD CITY HARBOUR

TERRITORY	54.2 ha
AQUATORY	75.9 ha
TOTAL LENGTH OF BERTHS	4.2 km
NUMBER OF CRUISE BERTHS	5
MAX. DEPTH	10.7 m
MAX. LENGTH OF A VESSEL	320 + m



PORT OF
TALLINN



OLD CITY HARBOUR MASTERPLAN

MASTERPLAN



PORT OF
TALLINN



TS  Shipping

ICEBREAKER SERVICE





energia

ENERGY

SERVICES



Electricity
Sale and network
service



Water and
waste water



Heating



Green Marine

Your Partner on the Green Planet



www.greenmarine.ee

WASTE HANDLING

- Recyclable Waste and Packaging
- Hazardous Waste
- Mixed Domestic Waste
- Other Waste
- Cargo Residue
- Organic Waste
- Sewage, Bilge and Sludge



SUMMARY



- **Perfectly located** port in a favourable economic environment
- Vicinity of **growing markets**
- **Expansion and development** capacity
- **Long-term concessions** granting stable business



PORT OF  TALLINN

The Port of Good News

Thank
 You!

Please visit our website:

www.portoftallinn.com



ISO 9001
ISO 14001
BUREAU VERITAS
Certification

